

## Joining the Legacy Society

Our Legacy Society recognizes all those who have notified us that they have included the Foundation in their will or other deferred giving plan.

Just two steps to join:

**Step One:** Arrange your estate to leave a gift to the Community Foundation. Common ways to do this are:

- A bequest through your will or trust
- A designation of all or a portion of your retirement assets
- A life insurance policy beneficiary designation
- A charitable gift annuity
- A charitable remainder trust
- A charitable lead trust

We also recommend you discuss these options with your family and with your attorney, accountant, insurance agent or financial planner as may be appropriate.

**Step Two:** Inform the Western Indiana Community Foundation or the Attica, Covington or Southeast Fountain Community Foundation that you have made the necessary arrangements by returning the form below.

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### WESTERN INDIANA COMMUNITY FOUNDATION

135 South Stringtown Road

P.O. Box 175

Covington, IN 47932

Phone: 765-793-0702

Fax: 765-793-0703

E-Mail: [info@wicf-inc.org](mailto:info@wicf-inc.org)

### The Legacy Society Enrollment Form

I/We have made a provision for the Western Indiana Community Foundation in a manner explained in **Step One** above and wish to be included in the Legacy Society. I/We agree to be included in published listings of the Society's members.

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Please print name(s) as you wish to be listed

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Signature

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Date

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Signature

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Date